PERSONNEL POLICIES MANUAL Southwest Conference, United Church of Christ

Revised and Adopted by the Southwest Conference

(Revised 01/13/2021)

Table of Contents

| MIS | S1ON: | . 3 |
|-------------|--|-----|
| I. A | ADMINISTRATION | . 3 |
| II. E | EQUAL EMPLOYMENT OPPORTUNITY | . 3 |
| III.P | POLICY AGAINST SEXUAL HARASSMENT | . 4 |
| IV. C | CLASSIFICATION OF STAFF | . 6 |
| A. | Categories of Employed Staff | . 6 |
| 1. | Regular Full-time | |
| 2. 3. | Regular Part-time | |
| 3. 4. | Probationary | |
| В. | Categories of Called Staff | |
| C. | Definition of Full Time. | |
| D. | Supply Preaching. | |
| VI. E | EVALUATION OF EMPLOYED STAFF | . 8 |
| VII. | EVALUATION FOR NEW HIRES | . 9 |
| VIII | . EVALUATION OF CALLED STAFF | Q |
| A. | Evaluation of Conference Minister | |
| В. | Evaluation of Associate Conference Minister | |
| IX S | SEPARATIONS | 10 |
| A. | Retirement | |
| В. | Resignation | |
| C. | Call of a New Conference Minister | |
| D. | Termination | |
| X. 6 | GRIEVANCE PROCEDURES | 11 |
| XI. C | CURRENT BENEFITS POLICY | 12 |
| | | |
| A. | Vacation | |
| B. | Sick Leave | |
| C. | Holidays | |
| D. | Family Leave | |
| E. | Extended time off | |
| F. | Continuing Education | |
| G. 1. | Other Benefits | |
| 1. 2. | Social Security. | |
| 3. | Worker's Compensation Insurance. | |
| 4. | Housing Allowance. | 17 |
| 5. | Health Insurance. | |
| 6. | Life Insurance and Disability Income Benefit Plan. | I/ |

PERSONNEL POLICIES MANUAL

Southwest Conference, United Church of Christ

| 4 | T | raai | ON: |
|---|----------|------|-----|
| 1 | IV. | | |
| | | | |

12

16

17

18

19

24

- The purpose of this manual is to define the provisions for the administration of the 2 personnel of the Southwest Conference. This manual affirms the Southwest 3 Conference's commitment to implementing policies and procedures that result in 4 healthy relationships. 5
- None of the benefits or policies in this Employee Manual is intended by reason of 6 their publication to confer any rights or privileges upon you, or to entitle you to be or 7 The contents of this Manual are presented as a matter of remain employed. 8 information only. While the Southwest Conference believes wholeheartedly in the 9 plans, policies and procedures described here, they are not conditions of employment. 10 This Manual is not a contract. 11

ADMINISTRATION I.

- A. In consultation with the Conference Minister, the Personnel Committee of the 13 Southwest Conference will administer the policies and procedures set forth in this 14 manual. 15
 - B. In all other personnel matters pertaining to the Conference Minister, the Personnel Committee will act in consultation with the Executive Board. In matters pertaining to misconduct involving the Conference Minister, the Personnel Committee will refer to "Guidelines for a Conference Minister Fitness Review."
- C. The Conference Minister may make decisions regarding terms of employment of 20 all employees and called staff, in consultation with the Personnel Committee; all 21 such decisions may be appealed to the Executive Board. 22
- D. All employed and called staff report to the Conference Minister. 23

II. **EQUAL EMPLOYMENT OPPORTUNITY**

- The Southwest Conference affirms its commitment to support and implement a 25 program of equal employment opportunity for all. 26
- The United Church of Christ Southwest Conference embraces equal employment 27 opportunity (EEO) and inclusiveness and maintains a model work environment that is 28 free of discrimination. The policy of the Southwest Conference is to ensure that no 29 30

color, sex, national origin, religion, age, disability, marital status, pregnancy, sexual orientation, gender identity, genetic information, or any other non-merit-based fact. It is the goal of the Southwest Conference to maintain an environment free from any form of discrimination, including sexual harassment

III. POLICY AGAINST SEXUAL HARASSMENT

35

60

61

62

63

64

65

66

- It is the Southwest Conference's policy to emphasize that sexual harassment is specifically prohibited. Each employee has a responsibility to maintain the workplace free of any form of sexual harassment.
- Sexual harassment is illegal sex discrimination and includes any unwelcome verbal comments or physical advances, request for sexual favors, and other conduct of a sexual nature which meets any one of the following three criteria:
- Submission to such conduct is made either explicitly or implicitly a term or condition of the individual's employment;
- Submission to or rejection of such conduct by an individual is used as the basis for employment decisions affecting such individual; or
- The conduct has the purpose or effect of unreasonably interfering with an employee's work performance or creating an intimidating, hostile, or offensive work environment.
- Examples of inappropriate conduct of a sexual nature include, but are not limited to:
- Verbal: sexual innuendos, suggestive or insulting comments, whistling or other sounds, jokes or teasing of a sexual nature, sexual propositions or threats, continuing to express personal interest after being informed the interest is unwelcome;
- Visual: sexually suggestive objects, pictures, or letters; leering, or obscene gestures;
- Physical: unwanted physical contact, including kissing, hugging, touching, pinching, brushing the body, impeding or blocking movement, sexual intercourse, or assault.
- This policy covers all employees of the Southwest Conference. The Southwest Conference will not tolerate, condone or allow sexual harassment, whether engaged in by co-workers or supervisors. The Southwest Conference encourages reporting of all incidents of sexual harassment regardless of who the offender may be or the offender's relationship to the Southwest Conference.
 - If a threat or physical contact of a sexually harassing nature occurs, and an employee is the subject of or a witness to that threat or physical contact, the subject or witness is asked immediately to make a confidential report to the Conference Minister. However, if the complaint pertains to conduct of the Conference Minister, the confidential report should be submitted to the Conference Moderator, who will immediately inform the Chairperson of the Personnel Committee and the Chairperson of the Committee on Church and Ministry. The steps below apply to the investigation of any complaint of sexual harassment.

In other circumstances (not involving threat or physical contact) the Southwest Conference encourages individuals who believe they are being harassed to notify promptly the offender that his or her behavior is unwelcome. However, if for any reason the employee is not comfortable with this direct communication, or direct communication is ineffective in stopping the behavior, the following steps govern the reporting of a complaint (which does not involve threat or physical contact) of sexual harassment:

Individuals who believe they have been harassed should report the incident as soon as possible to the appropriate supervisor or, if the complaint involves the supervisor or the employee believes the supervisor has not handled or would not handle the matter appropriately, the Conference Minister.

All complaints of harassment will be investigated promptly, in an impartial manner by such persons the Southwest Conference may from time to time designate. Typically, the Conference Minister, the chair of the Personnel Committee, and the Conference moderator would meet to select the response team. The response team should document all aspects of the investigation, in particular all conversations with anyone involved in the investigation.

In all cases, the employee will be advised of the findings and conclusions of the investigation.

The Southwest Conference will take reasonable steps to maintain confidentiality, and to protect any sensitive information about the complainant, but due to the nature of each particular investigation and its results, confidentiality as to all factors cannot be guaranteed.

If the response team finds that harassment occurred, appropriate corrective and/or disciplinary action will be taken against the harasser. Individuals found to have engaged in sexual harassment will be disciplined as the Southwest Conference deems appropriate, up to and including discharge. In addressing substantiated incidents of sexual harassment, the Southwest Conference's response at a minimum will include reprimanding the offender and preparing a written record. Additional action may include: referral to counseling, withholding of a promotion, reassignment, temporary suspension without pay, or termination of employment. (The complainant will be informed of the action taken.)

If the investigator determines that no sexual harassment has occurred, this finding will be communicated to the complainant and the alleged harasser, and action as may be appropriate will be taken.

The Southwest Conference will not in any way retaliate against an individual who makes a report of sexual harassment nor tolerate any retaliation by any employee. Retaliation is a serious violation of this sexual harassment policy and should be reported immediately. Any person found to have retaliated against another individual for reporting sexual harassment will be subject to the same disciplinary action provided for sexual harassment offenders. Retaliation does not include disciplinary action

The complaint and investigation procedures relating to issues of sexual harassment are 110 separate from the generic "Complaint Process" otherwise identified in this Handbook 111 for resolution of disputes. This policy is designed to protect all employees from sexual 112 harassment in any way associated with the workplace or work environment, no matter 113 who the harasser. 114 is IV. **CLASSIFICATION OF STAFF** 115 The Southwest Conference, for payroll and benefit purposes, currently recognizes two 116 (2) major classifications of employees: (1) *Called* - those who are authorized and are 117 exempt from the wage and hour provisions of the Fair Labor Standards Act (FLSA); 118 and (2) **Employed** - those who are not exempt from the wage and hour provisions of 119 FLSA. 120 A. The Southwest Conference recognizes the following categories of 121 employed staff: 122 1. Regular Full-time: 123 A regular full-time employee is one who works a minimum of 40 hours per 124 week. A regular full-time employee may be eligible for employee benefits. 125 2. Regular Part-time: 126 A regular part-time employee is one who works more than 20 and less than 127 40 hours per week and is employed on a continuing basis. A regular part-time 128 employee may be eligible for employee benefits on a pro-rated basis. 129 3. Contracted Part-time or Full-time: 130 A contracted employee is one who is not hired on a continuing basis. 131

against an employee for knowingly filing a false report of sexual harassment.

4. Probationary:

benefits.

109

132

133

134

135

136

137

138

139

All employed staff will begin their employment with a six (6) month probationary period. At the end of the six (6) months, the Personnel Committee, with the Conference Minister, will conduct an evaluation, after which the employee will be informed about continued service.

Contracted employees are paid at a pre-determined rate. Hourly rate would be

at least minimum wage. Contracted employees are not entitled to employee

B. The Southwest Conference recognizes the following categories of called staff:

1. Regular Full-time:

Called staff that work full-time and may be eligible for employee benefits.

2. Regular Part-time:

Called staff that work less than full-time and are employed on a continuing basis may be eligible for some employee benefits to be negotiated individually on a pro-rated basis.

3. Designated Term:

Called staff are employees with an established or tacitly understood termination date or who work as needed. Designated Term employees are normally not entitled to employee benefits.

C. Forty (40) hours per week will constitute a full-time working schedule for employed staff.

The normal work week for regular full-time called staff will be defined by their call agreement.

D. Called staff are not available as supply preachers. When staff persons do participate in leading worship, it is expected the local pastor will be present.

V. COMPENSATION FOR STAFF

- A. The Personnel Committee, in consultation with the Treasurer, sets compensation for all staff except the Conference Minister.
- B. Compensation will be reviewed periodically, if at all possible annually, and the Personnel Committee, in consultation with the Treasurer, will recommend adjustments, if any, to the Executive Board.
 - C. Staff may accept compensation for any work performed on his/her own time provided that the work is (1) outside the normal expectations of the person's responsibilities for the Conference, (2) does not infringe upon Conference responsibilities, and (3) does not interfere with his/her performance for the Conference.
 - D. Conference staff may not accept remuneration for regular services provided to local churches. not to be compensated for regular services provided to local churches.

E. All employees are "at will." That means employees are free to resign at any time just as the Southwest Conference is free to terminate your employment at any time.

VI. EVALUATION OF EMPLOYED STAFF

- A. Employed staff will have a formal performance evaluation done every even year prior to the compilation of the Conference budget. There will also be informal reviews ("check-ins") done periodically by the Conference Minister.
 - B. Newly hired staff will be evaluated for continuing employment after 180 days.
 - C. Feedback questionnaires will be sent to churches, committees and boards based on the job description of each employee, the events for which s/he carried responsibilities, and goals of the Conference.
 - D. Feedback from questionnaires will be reviewed by the Personnel Committee and the Committee develops a summary of the feedback, which is then shared with the Conference Minister.
 - E. Feedback session will be held by the Chair and the Conference Minister with each employee. The employee may be asked questions such as:
 - a. Which of your duties and responsibilities engaged your time the most during the past years? How did they help you fulfill your goals?
 - b. Which of these were you the most excited about?
 - c. What problems did you encounter within the office, the churches, the committees, the Board?
 - d. What goals would you set for yourself for the next year?
 - e. What can the SWC do to help you in your job?
 - f. How does your job description need to be adjusted based on your actual work responsibilities?
 - F. The Personnel Committee will meet to discuss whether the focus of time and effort of the employee is consistent with the established goals of the Conference.
 - G. Following that meeting, the Committee will incorporate the comments from the feedback session with the employee and develops a written evaluation.
 - H. Once approved, the evaluation will be shared with each employee for his/her review and signature.
 - I. The signed evaluation will then be placed in the employee's confidential file, which will be maintained in the Conference Minister's office.
- J. As a possible outcome of an evaluation, the Conference Minister may recommend job-related growth experience.

VII. EVALUATION FOR NEW HIRES

- A. Towards the end of the probationary period, the Personnel Committee chair will call the Conference Minister to determine whether the employee will be retained. If there are any concerns regarding retention, the Conference Minister may call for a meeting of the Personnel Committee.
- B. At the end of 180 days probation, the employee will receive a letter pertaining to his/her retention.

VIII. EVALUATION OF CALLED STAFF

A. EVALUATION OF CONFERENCE MINISTER

An evaluation of the Conference Minister will be held annually for the first two years and biennially on even years thereafter. Additional informal or informal reviews may be conducted as needed.

- 1. The Personnel Committee will initiate the evaluation process and develop a summary of the feedback, which will then be shared with the Conference Minister. The Chair and the Moderator will meet with the Conference Minister to inform him/her of the results of the evaluation and receive feedback, which may include a written response from the Conference Minister. The Conference Minister will keep a copy of the report for his/her reference.
- 2. The written report for the evaluation of the Conference Minister and the Conference Minister's response will be held in a sealed envelope and only be opened by mutual agreement of and in the presence of both the chair of the Personnel Committee and the Moderator of the Conference. The report shall bear the initials of the Personnel Committee chair, the Conference Moderator, and the Conference Minister. The sealed envelope will be secured in a locked box kept in the Conference Office.

B. EVALUATION OF ASSOCIATE CONFERENCE MINISTER

An evaluation of the Associate Conference Minister (ACM) will be held annually for the first two years and biennially on even years thereafter. Additional informal or informal reviews may be conducted as needed.

- 1. Feedback questionnaires will be sent to churches, committees and boards based on the job description of the ACM, the events for which she/ he carried responsibilities, and goals of the Conference.
- 2. Results from questionnaires will be reviewed by the Chair of the Personnel Committee and the Conference Minister and shared with the ACM during a feedback session in which he/she may be asked questions such as:
 - a. Which of your duties and responsibilities engaged your time the most during the past years? How did they help you fulfill your goals?

| 245 | | b. Which of these were you the most excited about? |
|---|-----|--|
| 246 | | c. What problems did you encounter within the office, the churches, the |
| 247 | | committees, the Boards? |
| 248 | | d. What goals would you set for yourself for the next year? |
| 249 | | e. What can the SWC do to help you in your job? |
| 250 | | f. How does your job description need to be adjusted based on your |
| 251 | | actual work responsibilities? |
| 252 | | 3. The Personnel Committee will meet to discuss whether the focus of time and |
| 253 | | effort of the ACM called staff is consistent with the established goals of the |
| 254 | | Conference. |
| 255 | | C. Subsequently, the Chair in consultation with the Conference Minister will compose |
| 256 | ` | a written evaluation of the ACM to submit to each member of the Personnel |
| 257 | | Committee for approval. |
| 231 | | Commuce for approvar. |
| 258 |] | O. Once approved, the written evaluation will be shared with the ACM for his/her |
| 259 | | signature. |
| | | |
| 260 |] | E. The signed evaluation will then be placed in the ACM's confidential file, which is |
| 261 | | maintained in the Conference Minister's office. |
| | | |
| 262 |] | F. Only completed and signed evaluations will be maintained in Conference files. All |
| 263 | | other documents, electronic and hard copies, related to evaluations will be destroyed. |
| | | |
| 264 | IX. | SEPARATIONS |
| | | |
| 265 | | A. Retirement |
| | | |
| 266 | | 1. Employees may choose to receive retirement benefits at the age of fifty-nine |
| 267 | | and a half (591/2), subject to the rules, policies and provisions of the Pension |
| 268 | | Boards of the United Church of Christ and the appropriate laws pertaining to |
| 269 | | Social Security. |
| | | |
| 270 | | 2. Accumulated sick leave or personal days will not be recompensed at time of |
| 271 | | retirement. |
| 272 | | B. Resignation |
| 212 | | B. Resignation |
| | | 1. Unless otherwise specified in a call agreement, all staff members are at-will |
| 273 | | The contest of the co |
| 273 274 | | employees. As a matter of courtesy, the Conference will try to give sufficient |
| 274 | | employees. As a matter of courtesy, the Conference will try to give sufficient notice before discharging any staff member and requests that staff members |
| 274275 | | notice before discharging any staff member and requests that staff members |
| 274 | | |
| 274275 | | notice before discharging any staff member and requests that staff members |
| 274275276 | | notice before discharging any staff member and requests that staff members give sufficient notice upon resignation. |

| 280 | 3. Employed staff may resign by submitting a letter of resignation to |
|-----|---|
| 281 | the Conference Minister at least two (2) weeks before the effective |
| 282 | date, or by mutual agreement with the Conference Minister. |
| 283 | 4. Accrued time off will be paid according to state law or call agreement. |
| 284 | C. Call of a New Conference Minister |
| 285 | Within the first six months of a new Conference Minister's term of |
| 286 | employment, he or she will notify in writing all staff whether their |
| 287 | employment will continue with the Southwest Conference. |
| 288 | D. Termination |
| 289 | 1. Unsatisfactory Performance. |
| 290 | a. Termination of staff, except the Conference Minister, because of |
| 291 | unsatisfactory performance normally will take effect after at least a two |
| 292 | (2) week's written notice, or payment of equivalent salary in lieu of such |
| 293 | notice, unless otherwise specified in a call agreement. If the separation is |
| 294 | for misconduct, illegal activity, or intentional acts intended to harm the |
| 295 | Conference or any of its members, no salary is to be paid beyond the date |
| 296 | of termination. Call agreements may supersede this. |
| 297 | b. Employees leaving the employment of the Conference during the notice |
| 298 | period will not be paid beyond the last day of actual service unless the |
| 299 | equivalent salary has been paid. |
| 300 | c. Accrued time off for any staff person terminated for unsatisfactory |
| 301 | performance will be paid according to state law or call agreement. |
| 302 | 2. Reduction in Work Force. |
| 303 | In the event of termination as a result of a reduction in the work force, the |
| 304 | Southwest Conference may consider a severance package for affected staff. |

X. GRIEVANCE PROCEDURES

- A. An employee may ask to have reviewed any unresolved grievance using the following procedure. This procedure applies to types of issues not addressed in other sections of Personnel Policies Manual.
- B. The following Grievance Procedure is established to provide recourse for employed staff, who feel they have been treated unjustly:
 - 1. A written grievance should be submitted to and received by the Conference Minister within thirty (30) days of the incident. The Conference Minister will have ten (10) working days to meet with the complainant and an additional ten

(ten) working days to respond in writing.

- 2. If complainant is dissatisfied with the Conference Minister's response and the situation is not resolved, the complainant may appeal to the Personnel Committee within five (5) working days. The written grievance and the Conference Minister's response document should be sent to the Chair of the Personnel Committee. The Chair, in consultation with the Committee, will investigate and make a decision within thirty (30) days of receipt of the appeal. The decision of the Personnel Committee is final.
- 3. If the grievance is about the Conference Minister, and does not involve a question of fitness, the written grievance should be submitted to the Chair of the Personnel Committee within thirty (30) days of the incident. The Chair, in consultation with the Committee, will investigate and make a decision within thirty (30) days of the receipt of the grievance.
- C. The following Grievance Procedure is established to provide recourse for called staff, who feel they have been treated unjustly:
 - 1. A written grievance should be submitted to and received by the Conference Minister within thirty (30) days of the incident. The Conference Minister will have ten (10) working days to meet with the complainant and an additional ten (ten) working days to respond in writing.
 - 2. If complainant is dissatisfied with the Conference Minister's response and the situation is not resolved, the complainant may appeal to the Personnel Committee within five (5) working days. The written grievance and the Conference Minister's response document should be sent to the Chair of the Personnel Committee. The Chair, in consultation with the Committee, will investigate and make a decision within thirty (30) days of receipt of the appeal.
 - 3. If the grievance is about the Conference Minister, and does not involve a question of fitness, the written grievance should be submitted to the Chair of the Personnel Committee within thirty (30) days of the incident. The Chair, in consultation with the Committee, will investigate and make a decision within thirty (30) days of the receipt of the grievance.
 - 4. If the called staff is dissatisfied with the Personnel Committee's resolution, the written complaint and the Personnel Committee's resolution document should be sent to the Conference Moderator within five (5) working days, who, in consultation with the Executive Board, will investigate and make a decision within thirty (30) days. The decision of the Executive Board is final.

XI. CURRENT BENEFITS POLICY

The call agreement for a called staff member would supersede any benefit programs

listed below. 352 A. Vacation 353 1. The Southwest Conference will provide vacation days with full pay for all 354 regular full-time and part-time, called and employed staff. Full time = 40 355 hours. Part time = less than 40 hours and more than 20 hours. 356 2. Regular full-time called staff will receive five (5) weeks of vacation in each 357 calendar year. Additional benefits will be defined in the call agreement. 358 3. Regular part-time called staff vacation will be negotiated with the Conference 359 Minister. Additional benefits will be defined in the call agreement. 360 4. During the first year for employed staff, 1 ¼ days each month is vested, but is 361 not available for use until after six months of employment. After first year: 362 employed staff would continue to accrue 11/4 days vacation per month until 363 Jan. 1 of following year. After the first year of service, 15 days of vacation can 364 be taken anytime during the year. 365 5. At the end of ten (10) consecutive years of employment, employed staff will 366 be granted an additional one-time five (5) days of Vacation. At the end of 367 twenty (20) years employed staff will get a one-time additional fifteen (15) 368 days of Vacation. 369 Part time employees are granted Vacation in proportion to a 40 hour fulltime 370 work week. Fifteen days of vacation would total 120 hours for a full time 371 employee. A 32 hour employed staff person, would have 32/40 (or 80%) of 120 372 vacation hours (or 96 hours), the equivalent of 3 weeks vacation. 373 Unused Vacation may be carried forward into the next year only. Upon 374 termination for whatever reason, only 5 days of Vacation may be cashed out. 375 8. Pay in lieu of Vacation will be allowed only in those instances when an 376 employed staff is laid off, discharged, or resigns with due notice. Pay for 377 vacation will be calculated as a percentage of the time worked that year up to 378 the time of resignation or dismissal minus any Vacation time already taken. 379 Vacation may be taken at the discretion of the employed staff member, in 380 consultation with the Conference Minister, and with regard to the efficient 381 operation of work demands and requirements. 382

B. Sick Leave

383

384

385

386

1. The Southwest Conference will provide Sick Leave with full Salary to eligible employees at the rate of five (5) maximum sick days (or 40 hours). That would

10. Vacation taken beyond 15 days will be taken without pay.

- equal approximately 3 1/3 hours per month, beginning with the last day of the 387 first month of employment. 388 Sick leave can be "rolled-over" from one year to the next, but not for more than 389 two years. Only 40 hours of sick paid leave can be used in any given year. 390 Unused sick leave at the end of the year of service cannot be paid out. 391 In the event that an employee with at least one (1) year of service has exceeded 392 the allowed sick days (5) in a given year the Conference Minister is empowered to 393 arrange for full salary, during illness, up to an additional four (4) weeks; and the 394 Executive Board for any period longer than that. 395 In the event of the illness of the Conference Minister, the Executive Board is 396 empowered to arrange for full salary longer than 5 days. 397 In the event of a Long-Term Disability of an employee covered by the Family 398 Protection Plan of the UCC, the Conference will be responsible for full salary and 399 benefits (Housing, pension, Life, Disability, Social Security, and Health 400 Insurance) for the months of the disability prior to benefit coverage by disability 401 insurance. 402 7. Part time employees are eligible for Sick Leave on a pro-rated basis as calculated 403 in A.6. above. 404 C. Holidays 405 The Southwest Conference recognizes the following days during the year as paid 406 holidays for its employees: 407 New Years Day 408 Martin Luther King, Jr.'s Birthday 409 President's Day 410 Good Friday 411 Memorial Day 412 Independence Day 413 Labor Day 414 Thanksgiving (2 Days) 415 Christmas (2 Days) 416 The Monday following the Annual Meeting. 417
 - 2. Any holiday which falls on a Sunday will be observed on the following Monday. Any holiday which falls on a Saturday will be observed on another work day arranged with the Conference Minister.
 - 3. If a regular full-time or regular part-time employed staff is required to work on a holiday, or over their normal weekly hours, he/she will be granted compensatory time, subject to the approval of the head of staff.

D. Family Leave

418

419

420

421

422

423

- 1. Family leave for up to twelve work weeks may be granted by the Personnel Committee and the Conference Minister to regular employed staff because of birth or adoption in order to care for such child, and must be used within a sixmonth period beginning on the date of such birth or placement.
- 2. Family leave for up to twelve work weeks may be granted by the Personnel Committee and the Conference Minister to regular employed staff in order to care for the spouse, children or parent of the employee, if such spouse, children or parent has a serious health condition. The Personnel Committee and the Conference Minister may require that a request for leave for these reasons be supported by certification issued by the appropriate health care provider and may require subsequent recertification as requested.
- 3. During unpaid family leave, the Conference will continue the health and dental insurance of the employee and employee is still responsible for normal family coverage.
- 4. Employed staff who fail to return to work, after the period of paid and/or unpaid leave granted by the Personnel Committee or the Conference Minister, will have their employment terminated.

E. Extended time off

- 1. An employed staff who is not able to continue employment or who chooses to interrupt his/her employment for a period of time, not to exceed six (6) months, may be granted a leave-of-absence by the Conference Minister.
- 2. During the leave-of-absence, salary and benefits will not be paid. The employee's service to the Conference may be reinstated and if so, from the point at which leave-of-absence was granted, that he/she will not be subject to the probationary period or the waiting period for selected benefits.

F. Continuing Education

- 1. In a continuing commitment to the growth and development of employed staff, in particular in relation to assigned duties, the Conference Minister will administer a program of continuing education to be applied to all employed staff according to specifically developed plans as may be appropriate to the responsibilities of the employee. It is expected that regular full-time called staff will participate in at least one substantive continuing education experience per year, up to one (1) week.
- 2. All called staff will negotiate terms of their sabbatical leave in their call agreement.
 - a. The purpose of the Sabbatical Leave is to refresh and enhance the faith, ministry and personal life of the called staff in ways which will benefit both the called staff and the conference.

| 463 464 | b. | A plan for the use of the Sabbatical Leave will be worked out by the Conference Minister in consultation with the Executive Board. |
|--------------------------|--------------|--|
| 465 466 | c. | A report on the Sabbatical experience will be submitted to the Executive Board. |
| 467 | d. | It is expected that a person will continue in the service of the Southwest |
| 468 469 | | Conference for a period of at least one (1) year following the Sabbatical Leave. |
| 470 471 | e. | Sabbatical Leave time is not cumulative and must be used in the sixth year unless by mutual agreement. |
| 472 | G. Other E | Benefits |
| 473 | 1. <u>An</u> | nuity and Retirement Fund. |
| 474 475 476 | a. | All eligible employees will be enrolled in a pension plan, subject to the policies, rules and provisions of the Pension Boards of the United Church of Christ and the Internal Revenue Service. |
| 477 478 | b. | Employed staff who work more than 20 hours per week are eligible to be enrolled in The Annuity Fund-UCC, effective on the day of employment. |
| 479 480 481 | | The amount of contribution will be calculated by multiplying the total of the eligible employee's salary by the pension contribution rate approved by the General Synod. |
| 482 483 | c. | enrolled in The Annuity Fund-UCC, effective on the day of employment, |
| 484 485 486 487 | | at the rate currently recommended by the General Synod of base salary plus housing allowance. The amount of contribution will be calculated by multiplying the total of the eligible employee's base salary by the pension contribution rate approved by the General Synod. |
| 488 | 2. <u>So</u> | cial Security. |
| 489 490 | a. | The Southwest Conference will pay the employer's share of Social Security Tax for all employed staff, as required by law. |
| 491 492 | b. | Called staff are required by law to pay Social Security on a self-employed basis and are required, by law, to pay the Social Security Tax directly. |
| 493 494 | | Called staff exempt from SICA taxes are eligible for this benefit. The Conference will reimburse the called staff for one-half the SICA amount. |
| 495 | 3. Wo | orker's Compensation Insurance. |

 The Southwest Conference will provide Worker's Compensation Insurance coverage to all employees who qualify under the law.

4. Housing Allowance.

The Executive Board will designate, each year, the estimated amount for housing allowance for called staff in accordance with Section 107 of the Internal Revenue Code.

5. Health Insurance.

Full-time Employed Staff: The Southwest Conference offers health and insurance coverage for eligible full-time Employed Staff in the Group Health Insurance Plan carried by the Southwest Conference (currently United Healthcare). Employees pay the full amount of their dependents' coverage. The Conference does not offer dental insurance, but employees can work with our group provider to establish a Health Saving Account (HAS) and similar products.

Reimbursement Option: For those current Employed Staff working full-time, less than full time, or who have coverage through a spouse or other source, a health cost reimbursement option is also available. The maximum reimbursement amount shall not exceed 75% of the cost if the employee were to participate in the health plan offered by the conference. This option is not available to new hires after June 30, 2019.

6. <u>Life Insurance and Disability Income Benefit Plan.</u>

- a. All employed staff who are enrolled in The Annuity Fund-UCC may enroll in the LIFE AND DISABILITY PLAN with the Conference paying 1.5% of base salary effective on the day of enrollment.
- b. Eligible called staff who are enrolled in The Annuity Fund-UCC may enroll in the LIFE AND DISABILITY PLAN, effective on the day of enrollment, at 1.5% of the combined base salary.